

**Franklin Gastroenterology, PLLC**  
**Wilmot C. Burch, Jr., MD**  
**James R. Davenport, MD, Ph.D**  
**Rachel Wagner, APN**  
**740 Cool Springs Blvd., Suite 210**  
**Franklin, TN 37067**  
**615-771-8786**

We would like to welcome you to Franklin Gastroenterology!

Your appointment date and time is:

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Please arrive **15 to 30 minutes** before your appointment time to allow time to finish the appropriate paperwork and to create a chart for your visit. Please bring your insurance card, picture ID, as well as, your medication list. This visit is a consultation or initial exam, as a rule there are no procedures done the first visit. **If your insurance requires that you have a referral prior to seeing a specialist, you will need to call your primary care physician to have that referral sent to us. We will need to have this referral prior to your scheduled appointment.**

Please be advised, depending on your insurance plan, a copay will be collected at the time of service. If your insurance plan requires a referral you will need to verify with your Primary Care Physician that it has in fact been submitted and that a copy has been sent to our office prior to your scheduled appointment. For any NEW self-pay patients, there is a minimum of \$100.00, which will be collected at the time of service. We will apply a self-pay discount to that visit and if there is a remaining balance we will issue a statement. For any ESTABLISHED self-pay patients, there is a minimum of \$50.00, which will be collected at the time of service. Again, a self-pay discount will be applied to the visit and if there is a remaining balance you will be issued a statement.

Please complete these forms in their entirety, as we will collect them from you at the time of service.

We will make every attempt to see you on time, acknowledging the fact that emergent visits do occur.

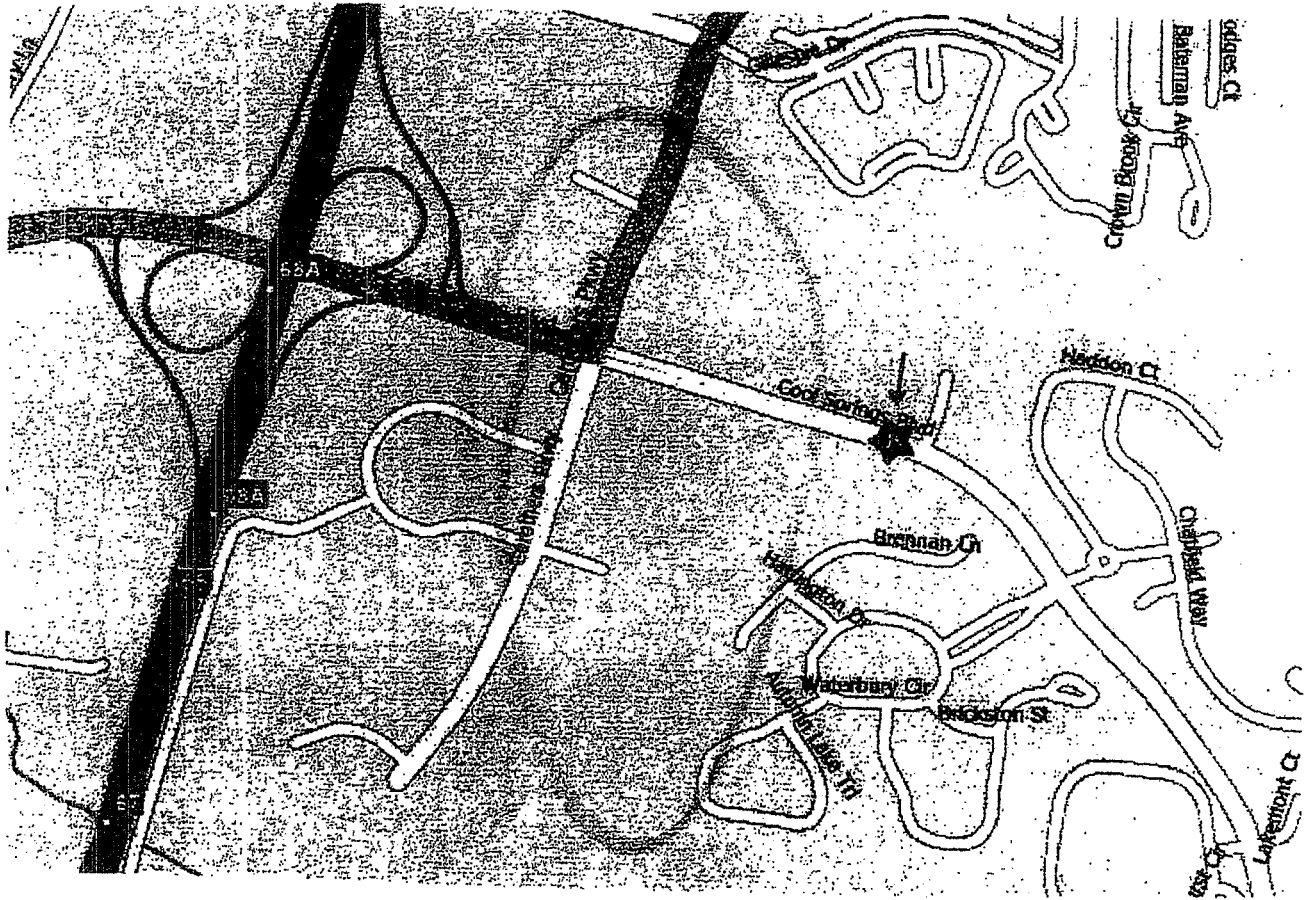
Franklin Gastroenterology does respect your time. Please respect ours as well. If you are unable to make your appointment please call our office at least 24 hours in advance as there are other people who would be able to use that time. Failure to contact the office within a timely manner will result in a \$50.00 No Show Fee for new patients and a \$25.00 No Show Fee for established patients.

Thank you and we look forward to participating in your medical care.

Sincerely,

Franklin Gastroenterology

**FRANKLIN GASTROENTEROLOGY; PLLC**  
**740 COOL SPRINGS BLVD. STE 210**  
**FRANKLIN, TN. 37067**  
**PHONE: 1-615-771-8786**  
**FAX: 1-615-771-2801**



**We are conveniently located off I-65 at exit 68A. Travel Eastbound on Cool Springs Blvd. crossing Carothers Pkwy. Physicians Plaza of Cool Springs is a two story brick Building on the left. Turn left onto Billingsly Ct. and left again into our parking lot. Our office is located on the second floor; Suite 210.**

**Note: This facility is the last commercial Building on the left.**

**PATIENT INFORMATION**

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Sex:  Male  Female

Address: \_\_\_\_\_ City, State & Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

Contact preference:  Home  Cell  Work Email: \_\_\_\_\_

SSN #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Race: \_\_\_\_\_ or  I decline to answer, Ethnicity: \_\_\_\_\_ or  I decline answer;

Employer Name: \_\_\_\_\_  Retired  FT Student  PT Student

Referring Physician: \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

Emergency contact name: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Emergency contact phone number: \_\_\_\_\_

**BILLING AND INSURANCE INFORMATION**

Guarantor (person responsible for bills): \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Relationship to insured: Self Child Spouse

Subscriber Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_ Male \_\_\_\_\_ Female

Secondary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_

Is policy holder spouse? \_\_\_\_\_ Yes \_\_\_\_\_ No Date of birth: \_\_\_\_\_

**PLEASE INITIAL THE FOLLOWING:**

\_\_\_\_\_ I hereby authorize Wilmot C. Burch, MD & James R Davenport, MD and/or Franklin Surgery Center to furnish my insurance company any/all information which said insurance company(s) may request.

\_\_\_\_\_ I hereby assign Wilmot C. Burch, MD & James R. Davenport, MD and/or Franklin Surgery Center all money to which I am entitled for Medical and or Surgical expenses relative to the service rendered.

\_\_\_\_\_ I understand that I am financially responsible to Wilmot C. Burch, MD & James R. Davenport, MD and/or Franklin Endoscopy for charges **NOT** covered by this assignment, meaning services **NOT** covered by my insurance company.

\_\_\_\_\_ I understand that if I cannot pay my balance in full, I can set up a payment plan or apply for Care Credit.

PATIENT SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

## Notice of Privacy Practices for Protected Health Information

*THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION*

### PLEASE REVIEW THIS CAREFULLY

Our office is permitted by federal privacy laws to make uses and disclosures of your health information for purposes of treatment, payment and healthcare options. Protected health information is the information that we create and obtain in providing our services to you. Such information may include documenting your symptoms; examination and test results, diagnoses, treatment and applying for future care treatment. This also includes billing documents for those services rendered by the physician(s) of Franklin Gastroenterology.

*Example:*

- A nurse or medical assistant obtains treatment information about you and records it in a health record (i.e. paper record and electronic record).
- During the course of your treatment, the physician determines whether he/she will need to consult with another specialist in the area.
- We submit requests for payment to your health insurance company, unless otherwise authorized by you to be a self-pay patient. In this case you will be charged for the services rendered by the physician.

### PLEASE COMPLETE THE FOLLOWING QUESTIONS:

May we the staff of Franklin Gastroenterology PLLC, Wilmot C. Burch MD, James R. Davenport, MD and/ or Franklin Surgery Center leave a message on your **home number, cell number or via the patient portal system**; regarding appointment reminders, normal test results or insurance payment information?  Yes  No

May we the staff of Franklin Gastroenterology PLLC, Wilmot C. Burch MD, James R. Davenport MD and/or Franklin Surgery Center leave a message regarding any of the above with anyone other than you at your **home number**?  Yes  No

Would you like for the staff of Franklin Gastroenterology PLLC, Wilmot C. Burch MD, James R. Davenport MD and/or Franklin Endoscopy Center to **file your insurance for the services rendered by the physician**?

Yes  No

Please list the name(s) and relationship of the person(s) that we may discuss your medical condition.

Name

Relationship

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

A full copy of our office's Notice of Privacy Practices is available upon request.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Printed Name: \_\_\_\_\_

**Franklin Gastroenterology, PLLC & Affiliated Creditors Inc.**  
**Financial Statement to Patients**

Please be aware that we review past accounts frequently and at every statement cycle. Your communication and involvement to ensure your balance is paid timely is important to us. It is imperative that you maintain communications and fulfill your financial agreement and arrangements to keep your account active and in good standing.

If your account becomes sixty (60) days past due, further steps to collect the debt may be taken. If we have to refer your account to a collection agency, you agree to pay all of the collection costs which are incurred. If we have to refer collection of the balance to a lawyer, you agree to pay all lawyer fees which we will incur plus all court costs. In case of suit, you agree the venue shall be Davidson County, Tennessee. In addition we reserve the right to deny future non-emergency treatment for any and all debtor-related unpaid account balances.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Rx Eligibility History Disclaimer to Franklin Gastroenterology Patients:**

Please be aware that we will retrieve a list of all medications submitted through your insurance company to upload into your electronic health record or EHR. Please sign and date below in acknowledgement.

\_\_\_\_\_  
Patient signature Date: \_\_\_\_\_

**Patient Preferred Pharmacy & Location:**

\_\_\_\_\_

**Franklin Gastroenterology, PLLC**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Health Information**

Chief complaint: \_\_\_\_\_

Other Active Medical Problems:

- 1. \_\_\_\_\_ 3. \_\_\_\_\_
- 2. \_\_\_\_\_ 4. \_\_\_\_\_

Medication Allergies or Reactions \_\_\_\_\_

Explain: \_\_\_\_\_

Other Known Allergies: \_\_\_\_\_

Present Medications:

- 1. \_\_\_\_\_ 3. \_\_\_\_\_ 5. \_\_\_\_\_
- 2. \_\_\_\_\_ 4. \_\_\_\_\_ 6. \_\_\_\_\_

Frequently Used Non-Prescription Medications:

Aspirin: \_\_\_\_\_ How Much: \_\_\_\_\_ How Often: \_\_\_\_\_

Laxatives: \_\_\_\_\_ How Much: \_\_\_\_\_ How Often: \_\_\_\_\_

Other: \_\_\_\_\_ How Much: \_\_\_\_\_ How Often: \_\_\_\_\_

Do you eat sugarless mints, candy or chew gum? \_\_\_\_\_

Do you drink milk or eat dairy products? \_\_\_\_\_

Previous Hospitalizations/Surgery (Please List All):

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. \_\_\_\_\_
- 5. \_\_\_\_\_
- 6. \_\_\_\_\_

Have you ever had a blood transfusion? \_\_\_\_\_ Yes \_\_\_\_\_ No; Most recent date : \_\_\_\_\_

**Franklin Gastroenterology, PLLC**  
**Family History**

Mother: Alive: Yes \_\_\_\_\_ No \_\_\_\_\_ ; Age/Cause of Death: \_\_\_\_\_  
Father: Alive: Yes \_\_\_\_\_ No \_\_\_\_\_ ; Age/Cause of Death: \_\_\_\_\_

Please list the number of Brothers, Sisters and Children in each Category Below:

Brothers: Alive: Yes \_\_\_\_\_ No \_\_\_\_\_ ; Age/Cause of Death: \_\_\_\_\_

Sisters: Alive: Yes \_\_\_\_\_ No \_\_\_\_\_ ; Age/ Cause of Death: \_\_\_\_\_

Children: Alive: Yes \_\_\_\_\_ No \_\_\_\_\_ ; Age/Cause of Death: \_\_\_\_\_

Do any diseases "Run In Your Family"? Please explain:  
\_\_\_\_\_

**Social History**

Do you smoke? Yes \_\_\_\_\_ No \_\_\_\_\_ ; If so: how much/how often? \_\_\_\_\_

Do you drink? Yes \_\_\_\_\_ No \_\_\_\_\_ ; If so: how much/how often? \_\_\_\_\_

Any history of HIV+ or AIDS? Yes \_\_\_\_\_ No \_\_\_\_\_

Any history of Tuberculosis (positive skin test of exposure)? Yes \_\_\_\_\_ No \_\_\_\_\_

**Current Medical Condition**

Please check appropriate response and briefly explain "yes" responses.

Constitutional Symptoms

Fever	Yes _____ No _____	_____
Weight Loss	Yes _____ No _____	_____
Weight Gain	Yes _____ No _____	_____
Night Sweats	Yes _____ No _____	_____

Eyes

Trouble with vision	Yes _____ No _____	_____
Dry Eyes	Yes _____ No _____	_____
Excessive Tearing	Yes _____ No _____	_____

Ear, Nose, Mouth and Throat

Trouble with hearing	Yes _____ No _____	_____
Tinnitus (ringing in ears)	Yes _____ No _____	_____
Epistaxis (nosebleeds)	Yes _____ No _____	_____
Trouble with smell	Yes _____ No _____	_____
Problems with bad breath	Yes _____ No _____	_____
Trouble with taste	Yes _____ No _____	_____
Mouth Ulcers	Yes _____ No _____	_____

## Franklin Gastroenterology, PLLC

### Ear, Nose and Throat (con't)

Frequent Sore Throat Yes \_\_\_\_\_ No \_\_\_\_\_  
Hoarseness Yes \_\_\_\_\_ No \_\_\_\_\_  
Lump in Throat Yes \_\_\_\_\_ No \_\_\_\_\_

### Cardiovascular

High blood pressure Yes \_\_\_\_\_ No \_\_\_\_\_  
Heart Murmur Yes \_\_\_\_\_ No \_\_\_\_\_  
Chest Pains. Yes \_\_\_\_\_ No \_\_\_\_\_  
Palpitations Yes \_\_\_\_\_ No \_\_\_\_\_  
Ankle Swelling Yes \_\_\_\_\_ No \_\_\_\_\_

### Respiratory

Asthma or wheezing Yes \_\_\_\_\_ No \_\_\_\_\_  
Shortness of Breath Yes \_\_\_\_\_ No \_\_\_\_\_  
Chronic Cough (>3 weeks) Yes \_\_\_\_\_ No \_\_\_\_\_  
Blood sputum Yes \_\_\_\_\_ No \_\_\_\_\_  
Exposure to TB Yes \_\_\_\_\_ No \_\_\_\_\_

### Gastrointestinal

Constipation Yes \_\_\_\_\_ No \_\_\_\_\_  
Diarrhea Yes \_\_\_\_\_ No \_\_\_\_\_  
Rectal bleeding Yes \_\_\_\_\_ No \_\_\_\_\_  
Black Tarry stools Yes \_\_\_\_\_ No \_\_\_\_\_  
Change in bowel habits Yes \_\_\_\_\_ No \_\_\_\_\_  
Abdominal pain Yes \_\_\_\_\_ No \_\_\_\_\_  
Nausea or Vomiting Yes \_\_\_\_\_ No \_\_\_\_\_  
Heartburn Yes \_\_\_\_\_ No \_\_\_\_\_  
Indigestion Yes \_\_\_\_\_ No \_\_\_\_\_  
Trouble Swallowing Yes \_\_\_\_\_ No \_\_\_\_\_  
Jaundice or liver trouble Yes \_\_\_\_\_ No \_\_\_\_\_  
Hemorrhoids or fissures Yes \_\_\_\_\_ No \_\_\_\_\_  
Hernia Yes \_\_\_\_\_ No \_\_\_\_\_

### Genitourinary

Venereal disease Yes \_\_\_\_\_ No \_\_\_\_\_  
Frequent urination Yes \_\_\_\_\_ No \_\_\_\_\_  
Burning urination Yes \_\_\_\_\_ No \_\_\_\_\_

### Musculoskeletal

Arthritis Yes \_\_\_\_\_ No \_\_\_\_\_  
Joint Swelling Yes \_\_\_\_\_ No \_\_\_\_\_  
Chronic Muscle Pain Yes \_\_\_\_\_ No \_\_\_\_\_



Franklin Gastroenterology, PLLC

Integumentary (Skin and Breasts)

Itching problems Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Rashes Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Breast discharge Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Painful breasts Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Lumps in breasts Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_

Neurological

Seizures Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Black out spells Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Temporary loss of vision Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Chronic headaches Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_

Psychiatric

Depression Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Anxiety Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Trouble Sleeping Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_

Endocrine

Diabetes Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Thyroid Problems Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_

Hematological/Lymphatic

Anemia Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Other blood problems Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Other bleeding issues Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Swollen glands Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_

Allergies

Allergies Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Sinus problems Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Food allergies Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Contact allergies Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_

Women only

Irregular Menstrual Cycles Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Painful Menstrual Cycles Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Painful Intercourse Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Age at Menopause Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Birth Control Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_  
Could be pregnant Yes \_\_\_\_\_ No \_\_\_\_\_ \_\_\_\_\_

Any other concerns: \_\_\_\_\_

Physicians Signature \_\_\_\_\_ Date \_\_\_\_\_